



WEEKLY AGRICULTURAL REPORT



APRIL 5, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



HEAD OF DEPARTMENT

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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK APRIL 5 TO 11, 2018

TEMPERATURE RISE AND PRECIPITATIONS OVER THE CENTER AND EAST OF THE AGRICULTURAL AREA, FOLLOWED BY A SHARP TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will gradually raise temperatures. At the same time, precipitations of varying intensity will affect the center of NOA, east of Cuyo and most part of the Pampas region. The rest of the area will report scarce values. Towards the end of the perspective, the entry of southerly winds will sharply drop temperatures across most part of the area.

SOYBEAN

Soybean harvest rapidly expanded into plots with first crops. Yields have begun to reflect the impact of the drought. The area currently at harvest observes a YoY drop in its average yield ranging from 24 to 58%. We do not rule out further YoY delays as harvest expands into late first and second crops. Under this scenario, we adjust our final production estimate to 38 M tons (1,396.3 M bushels). To date, soybeans are 15% harvested with an average yield of 2.44T/H.

CORN

Over the last week, corn harvest expanded into the center of the country. Current yields observe a drop compared to those obtained the week before. Córdoba has begun the harvest of its late and second crops with yields ranging from 3 T/H and 4,5 T/H. To date, corn is 21.6% harvested (8.5 M tons) with a national average yield of 7.3 T/H. We maintain our final production projection at 32 M tons (1,259.8 M bushels). This estimation remains subjected to the evolution of yields.

SUNFLOWER

Sunflower harvest has entered its final stage, after last week's intense fieldwork in the main sunflower-producing areas of the center, west and south of Buenos Aires. To date, sunflower is 87.5% harvested with an average yield of 2.1 T/H. There are 200.000 unharvested hectares in the southwest and southeast of Buenos Aires and south of La Pampa. We maintain our final production estimate at 3.5 M tons (257.2 M bushels).

SORGHUM

Over the last 15 days, sorghum harvest has expanded into the NEA region. the north-center of Córdoba and Santa Fe, the north and south belts and the east-center of Entre Ríos. As plots in the province of Buenos Aires have started their physiological maturity, we expect a more significant harvest progress over the coming weeks. The yield potential remains slightly below the average of the last seasons. To date, sorghum is 17.2% collected with an average yield at 4.51 T/H. We maintain our final production estimate at 2.9 M tons (114.2 M bushels).



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Apr. 4, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	1.010.000	-	1.010.000	-	-	-	
II	NEA	1.330.000	-	1.330.000	-	-	-	
III	Ctro N Cba	2.230.000	97.240	2.132.760	19,5	415.951	18,4	763.718
IV	S Cba	1.630.000	64.880	1.565.120	21,9	342.946	17,9	612.339
V	Ctro N SFe	1.350.000	42.200	1.307.800	7,1	93.060	13,1	122.237
VI	Núcleo Norte	2.580.000	158.610	2.421.390	46,1	1.117.314	28,9	3.232.011
VII	Núcleo Sur	2.380.000	35.432	2.344.568	16,6	388.588	28,6	1.112.176
VIII	Ctro E ER	1.300.000	110.200	1.189.800	11,1	132.639	11,8	156.635
IX	N LP-OBA	1.910.000	99.736	1.810.264	7,3	132.367	30,3	400.984
X	Ctro BA	530.000	126.395	403.605	3,2	13.038	22,5	29.336
XI	SO BA-S LP	310.000	-	310.000	-	-	-	-
XII	SE BA	1.140.000	-	1.140.000	-	-	-	-
XIII	SL	190.000	-	190.000	-	-	-	-
XIV	Cuenca Sal	70.000	-	70.000	-	-	-	-
XV	Otras	40.000	-	40.000	-	-	-	-
TOTAL		18.000.000	734.693	17.265.307	15,3	2.635.904	24,4	6.429.436

CORN

2017/18 Season

As of: Apr. 4, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	375.000	-	375.000	-	-	-	
II	NEA	600.000	-	600.000	-	-	-	
III	Ctro N Cba	805.000	4.500	800.500	11,5	92.058	64,9	597.395
IV	S Cba	675.000	4.200	670.800	19,0	127.117	68,7	873.135
V	Ctro N SFe	220.000	3.400	216.600	30,0	64.980	55,9	363.441
VI	Núcleo Norte	530.000	4.150	525.850	76,5	402.275	84,3	3.390.556
VII	Núcleo Sur	410.000	5.800	404.200	50,2	202.706	79,0	1.601.695
VIII	Ctro E ER	175.000	3.450	171.550	63,7	109.277	52,5	573.996
IX	N LP-OBA	580.000	4.500	575.500	10,4	59.852	79,5	475.593
X	Ctro BA	300.000	3.600	296.400	10,0	29.640	61,4	182.118
XI	SO BA-S LP	165.000	1.800	163.200	5,2	8.486	50,0	42.432
XII	SEBA	195.000	1.650	193.350	4,0	7.734	50,8	39.287
XIII	SL	230.000	2.000	228.000	8,0	18.240	57,6	105.128
XIV	Cuenca Sal	110.000	1.000	109.000	21,0	22.890	63,7	145.731
XV	Otras	30.000	950	29.050	38,0	11.039	49,4	54.534
TOTAL		5.400.000	41.000	5.359.000	21,6	1.156.294	73,0	8.445.041

SUNFLOWER

2017/18 Season

As of: Apr. 4, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	380.000	15.000	365.000	100,0	365.000	19,8	724.373
III	Ctro N Cba	5.000	500	4.500	100,0	4.500	18,0	8.080
IV	S Cba	21.000	1.500	19.500	100,0	19.500	22,7	44.325
V	Ctro N SFe	260.000	8.800	251.200	100,0	251.200	23,2	583.059
VI	Núcleo Norte	12.000	800	11.200	100,0	11.200	23,4	26.171
VII	Núcleo Sur	9.000	500	8.500	100,0	8.500	24,1	20.463
VIII	Ctro E ER	7.000	400	6.600	100,0	6.600	20,1	13.274
IX	N LP-OBA	110.000	4.000	106.000	92,0	97.520	25,7	250.639
X	Ctro BA	55.000	2.000	53.000	90,0	47.700	22,6	107.794
XI	SO BA-S LP	370.000	8.000	362.000	76,0	275.120	14,6	402.456
XII	SEBA	390.000	7.000	383.000	72,0	275.760	24,5	676.300
XIII	SL	24.000	1.000	23.000	100,0	23.000	18,8	43.353
XIV	Cuenca Sal	100.000	3.000	97.000	95,0	92.150	22,4	206.036
XV	Otras	7.000	500	6.500	100,0	6.500	17,2	11.161
TOTAL		1.750.000	53.000	1.697.000	87,5	1.484.250	21,0	3.117.481

SORGHUM

2017/18 Season

As of: Apr. 4, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I	NOA	23.000	-	23.000	-	-	-
II	NEA	220.000	1.000	219.000	5,0	10.950	21.900
III	Ctro N Cba	80.000	-	80.000	15,0	12.000	66.000
IV	S Cba	30.000	-	30.000	-	-	-
V	Ctro N SFe	143.000	2.000	141.000	55,0	77.550	351.984
VI	Núcleo Norte	30.000	200	29.800	32,0	9.536	67.263
VII	Núcleo Sur	17.000	400	16.600	18,0	2.988	15.809
VIII	Ctro E ER	65.000	1.000	64.000	45,0	28.800	117.214
IX	N LP-OBA	40.000	-	40.000	-	-	-
X	Ctro BA	10.000	-	10.000	-	-	-
XI	SO BA-S LP	80.000	-	80.000	-	-	-
XII	SE BA	7.000	-	7.000	-	-	-
XIII	SL	45.000	-	45.000	-	-	-
XIV	Cuenca Sal	25.000	-	25.000	-	-	-
XV	Otras	15.000	-	15.000	-	-	-
TOTAL		830.000	4.600	825.400	17,2	141.824	640.171